

ELITA HAWLEY CENTRAL CALIFORNIA AFS ENDOWMENT FUND SCHOLARSHIPS *APPLICATION INFORMATION*

The Elita Hawley Central California AFS Endowment Fund is a non-profit corporation, independent from AFS Intercultural Programs USA, that gives scholarship aid to students participating in AFS, **preferably applicants for the year and semester programs, with financial need**. The Hawley Endowment Fund will accept applications from prospective AFS students who live in or attend school in central California. Central California includes the following Counties: Monterey, Santa Cruz, Santa Clara, San Benito, San Joaquin, Stanislaus, Merced, Madera, Fresno, Kings, Tulare, Calaveras, Tuolumne, Mariposa and San Mateo (Redwood City and south).

The Elita Hawley Central California AFS Endowment Fund awards approximately \$30,000 of its funds to students in the Central California area each year. The Hawley Endowment fund also selects the winner of the Elita Hawley Award, an AFS scholarship, to an outstanding student participating on the year program from the Monterey-Salinas area.

The AFS catalog lists additional scholarships that are administered by AFS in New York. Please refer to the catalog for details and direct any of your questions about AFS scholarships and any applications to AFS West or AFS New York.

HOW TO APPLY FOR A HAWLEY ENDOWMENT FUND AWARD

The application for a Hawley Endowment Fund Scholarship consists of copies of key pages from the student's AFS application, plus a letter of recommendation, parent's tax forms and a completed summary sheet. **THE AFS APPLICATION MUST BE OBTAINED THROUGH AFS.**

PLEASE REMEMBER THAT WHEN APPLYING FOR A SCHOLARSHIP, IT IS THE APPLICANT'S RESPONSIBILITY TO ENSURE THAT HIS/HER APPLICATION IS COMPLETE, NEAT, LEGIBLE AND SUBMITTED BY THE DEADLINE. WE WILL NOT CONSIDER INCOMPLETE, SLOPPY, ILLEGIBLE OR LATE APPLICATIONS. PLEASE NOTE THE HAWLEY FUND RECEIVES NUMEROUS APPLICATIONS FOR SCHOLARSHIPS FROM WORTHY STUDENTS EACH YEAR. APPLICANTS SHOULD TAKE TIME TO GIVE THOUGHTFUL AND THOROUGH ANSWERS TO THE QUESTIONS ASKED.

AWARDS WILL BE PAID DIRECTLY TO AFS AND CREDITED TO THE APPLICANT'S AFS INVOICE. AFS WILL RETURN MONIES TO THE HAWLEY ENDOWMENT FUND IF APPLICANTS WITHDRAW FROM AFS PRIOR TO DEPARTURE. AWARD WINNERS WILL BE ASKED TO SIGN A STATEMENT INDICATING THAT THEY WILL REPAY THE HAWLEY ENDOWMENT FUND IF THE WINNERS DEPART FOR THEIR AFS EXPERIENCE AND THEN RETURN HOME BEFORE THE END OF THE PROGRAM.

SPECIAL CONSIDERATION IS GIVEN TO STUDENTS WHOSE FAMILIES HAVE ALREADY HOSTED AN AFS STUDENT OR WHO AGREE TO DO SO IN THE FUTURE.

Students applying for AFS winter departure programs (departing January or soon thereafter) must submit their applications by the October 1 deadline. Students applying for summer departure programs (departing between June and Sept.) may submit by either deadline but they will be considered after May 1.

Questions can be directed to Anne C. Leach, Esq., work telephone (831) 758-2401, work fax (831) 758-2028, home telephone (831) 751-9188, email: aleach@olorlaw.com.

HAWLEY ENDOWMENT FUND APPLICATION SUMMARY AND CHECKLIST

I. Please complete the following summary of your application.

Name: _____ High School and City: _____
Mailing Address: _____
AFS Program (circle) School Year, School Semester, Summer Homestay, Summer Homestay Language
Summer Homestay Plus, Summer Community Service, 18+/University Departure Month: _____
Country Choices (list all): _____ Program Cost or Range: _____
Current GPA: _____ Age: _____ Year in School: _____ Scholarship Requested: \$ _____
Name/address/phone of AFS Chapter President (if any) and amount contributed by Chapter or other AFS
source (if any): _____

II. The Application (Forms are all AFS application forms. **Contact AFS for all forms.** Please submit one-sided copies, **not double-sided copies**, for our convenience in copying your application for our Board.)

- _____ Cover Page of AFS Candidate Application, including picture.
_____ Form 1 Basic Personal Information, including questions 10a and 10b Program and Country Preferences.
_____ Form 2 Placement Information.
_____ Form 4 Introduction to Your Host Family (or if on 18+ program, Community Project Info.)
_____ Form 5 Parent's Statement. This is Form 7 on the 18+ program applicants
_____ Form 7 Academic Record/Transcript. If your form refers to a copy of an official transcript, please make sure you send a copy of the transcript. Form 7 also requires you to attach a separate letter of recommendation from an academic subject teacher or school counselor. This letter, if submitted, will satisfy our requirement for a letter of recommendation although you may submit additional letters.
_____ **Copy of Form 8 YEAR PROGRAM APPLICANTS ONLY.** Applicants for the Year program must contact their AFS representative to ask for the Form 8 Home Interview Report to be sent directly to Anne Leach at aleach@olorlaw.com.
_____ Form 9 Financial Commitment. Please ask your chapter/area if they have scholarship funds and if they will allocate any of these funds to you. Please write any grant or zero on Form 9 or on a separate sheet.
_____ Form 9A Financial Aid Application. Applicants who do not live with both parents need to submit a form for each parent. If an applicant has an absent or uncooperative parent, please explain the situation briefly.
_____ A complete copy of your parents' most recent federal income tax return, excluding attachments such as W-2 forms. We do not need copies of state income tax returns. You must provide the requested financial information on both parents, even if divorced, OR provide an explanation as to why a parent can't or won't contribute. You may black out confidential information such as social security numbers or bank account numbers.
_____ A letter of recommendation from an unrelated adult who knows you well, if you have not already submitted such a letter along with Form 7.
_____ (OPTIONAL) A one page essay describing why you want to participate in the AFS program and why you want or need a scholarship award. This essay is your opportunity to explain any special circumstances, financial, personal or otherwise, that you think the Hawley Endowment Fund should take into consideration. This essay should be written or typed on the attached sheet and should not duplicate the thoughts and ideas expressed in your AFS application.
_____ (OPTIONAL) A photo page of you, your family and your favorite activities. Please include captions.
Do not send Health Forms 3A-B or the AFS Participation Agreement Form 10.

All of the above should be submitted to Anne C. Leach, President, Elita Hawley Central California AFS Endowment Fund c/o Ottone Leach Olsen & Ray LLP, 17 East Gabilan Street, Salinas, CA 93901, by the following deadlines:

Winter Departure Deadline - October 1
Summer Departure Deadline - May 1.

PLEASE NOTE SUBMISSION OF YOUR APPLICATION TO AFS WEST, AFS NEW YORK OR TO A LOCAL AFS REPRESENTATIVE IS NOT SUFFICIENT. YOU MUST SUBMIT YOUR APPLICATION TO THE ADDRESS SHOWN ABOVE, BY THE DEADLINE STATED ABOVE.

Questions can be directed to Anne C. Leach, Esq., work telephone (831) 758-2401, work fax (831) 758-2028, home telephone (831) 751-9188, email aleach@olorlaw.com.

Personal Financial Information (required)

Candidate's Name _____ City _____ State _____

Complete all items as applicable and enclose copies of federal tax returns (include federal returns as well as attached W-2 forms but not state returns) from the most recent year reported. Also attached a separate page with itemizations and explanations for any amounts entered on lines 11, 12, 17 and 24. Remember to include information on the total household, including the combined income of both parents and/or guardians. In the event of divorce and remarriage, this should include the income of the custodial parent's spouse.

Parents(s)/Legal Guardian(s)

	Mother/Legal Guardian 1		Father/Legal Guardian 2
1a	Name: _____	1b	Name: _____
2a	Employer: _____	2b	Employer: _____
3a	Occupation: _____	3b	Occupation: _____
4a	Years with: _____	4b	Years with: _____
5a	Telephone: _____	5b	Telephone: _____
6a	Email: _____	6b	Email: _____

KEY FINANCIAL DATA		Last Reported Tax Year	Estimate of Following Year (Optional)
Income and Taxes (Annual)			
6	Gross salary/wages of mother or legal guardian 1 (before deductions)		
7	Gross salary/wages of father or legal guardian 2 (before deductions)		
8	Interest income or dividends		
9	Alimony received		
10	Net profit or loss from business or farm		
11	Other taxable income:		
12	Nontaxable income (child support, Social Security benefits, other):		
13	Subtotal (add lines 6 through 12)		
14	Federal income tax paid		
15	Social Security and Medicare tax paid		
16	State and local income tax paid		
17	Other taxes/adjustments to income:		
18	Subtotal (add lines 14 through 17)		
19	NET INCOME (subtract line 18 from line 13)		
Expenses (Annual)			
20	Mortgage/rent payments (include property taxes and insurance)		
21	Medical/dental expenses <u>not covered</u> by insurance		
22	Car loan(s) payments and insurance		
23	Public transport commuting expenses <u>related to work or school</u>		
24	Extraordinary expenses not part of normal family or home maintenance:		
25	ADDITIONAL ALLOWANCE (\$2,600 per household member) Number of household members [] x \$2,600		
26	TOTAL EXPENSES (add lines 20 through 25)		

27	ADJUSTED NET INCOME (subtract line 26 from line 19)		
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Personal Financial Information (required)	FORM 9A continued
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AFS Candidate Earnings		Currently	
28	Does the candidate work? ____ Yes ____ No If yes, where?		
29	What are the candidate's average weekly earnings?		
30	Until what date does the candidate plan to continue to work?		
31	How much does the candidate have in checking and savings?		

Household Education Expenses (excluding AFS candidate)		Annual*	
* For the twelve months beginning with the planned month of departure on the AFS program. Enter the total costs before any financial assistance you may receive is applied.			
32	Number of children in household EXCLUDING AFS candidate		
33	Number of children attending college/university or any school requiring the payment of tuition or fees EXCLUDING AFS candidate		
34	What are the estimated household tuition & enrollment fees (EXCLUDING those associated with the AFS candidate)?		
35	Is the AFS candidate applying for a short summer program AND attending a private secondary school or a college/university upon returning from the AFS program?	Yes	No
35a	What are the estimated tuition & enrollment fees of the AFS candidate in the year following his/her return from the summer program?		

Additional Financial Background		Currently	
36	Do you own your home?	Yes	No
36a	What year was it purchased and at what price? Year: _____ Price _____		
36b	What is the unpaid mortgage amount?		
36c	What is the current resale value?		
37	What other real estate do you own?:		
38	What is the present value of this real estate?		
39	What is the total value of all other investments?		
40	What is the total amount held in <u>all</u> bank accounts?		
41	What is your total consumer indebtedness?		
42	Other debts (excluding auto loans)? Explain:		
43	How many automobiles do you own?		
44a	Make, model, year _____ Amount owed _____		
44b	Make, model, year _____ Amount owed _____		
44c	Make, model, year _____ Amount owed _____		

AFS Program Fee		Budget
45	How much do parents/guardian in the household plan to pay towards the program fee?	
46	Have AFS volunteers been consulted about chapter/area aid? ____ Yes ____ No	
47	Has the candidate been offered chapter/area aid? ____ Yes ____ No If yes, amount _____	
48	How much does the candidate plan to raise independently? (excluding earnings in line 29)	
49	If parents are divorced/separated, contribution of non-custodial parent	
50	Other sources of support? _____	
51	How much financial assistance do you hope to obtain from AFS?	
52	How much financial assistance do you hope to obtain from Hawley Central CA AFS Endowment Fund?	

<hr/> Signature of Mother/Legal Guardian 1	
<hr/> Signature of Father/Legal Guardian 2	
<hr/> Signature of Candidate	